



Guide to your team

Your 2016 staff guide – Morrell Middleton, Brodericks & Yorsolution



Steve Morrell FCCA

Managing Director

Direct Dial: 01904 409402 email: sjm@morrell-middleton.co.uk

Hours – 9am to 5pm Monday to Friday

Steve has worked for over 30 years in accountancy, working for several York firms to gain knowledge and experience before joining his father's firm (Morrell & Co) in 1991. Being heavily into technology, he also ran a computer firm offering advice, sales and support for accounting and office based systems and also a Financial Services company.

In 2005 when his father died suddenly he took control of the firm, Morrell Middleton, and sold off the 2 smaller concerns to concentrate on the core business of accountancy, growing the firm to the 10 staff it has today whilst continuing to implement technology that powers successful business in today's competitive market.

A Fellow of the ACCA, he qualified in 1995 and is also a Qualified Statutory Auditor. He has practical knowledge of the difficulties and regulations facing businesses today having being involved in not just the accountancy sector but hospitality, investment, technological, transport and rental business sectors.



Sue Young

Director

Direct Dial: 01904 409403 email: sue@brodericksyork.com

Hours – 9am to 5pm Tuesday to Thursday

Sue has run Brodericks Certified Accountants for many years and is knowledgeable in all areas of accounting, VAT, PAYE and taxation. Ensuring efficient client relations and delivery of your expectations is her driving force when acting for clients.

Having worked in several York accountancy practices over the years before running Brodericks, Sue has acquired significant working practices and knowledge of the industry. Whilst being a stickler for accuracy, her manner relaxes and reassures clients that they are in safe hands.



Martin Poole FCCA

Associate Director

Direct Dial: 01904 284165 email: mdp@morrell-middleton.co.uk

Hours – 9am to 5pm Monday to Friday

Martin has been in the accountancy industry for over 20 years. A Fellow of the ACCA, with over 10 years' experience as a manager in his previous firm. His client portfolio consisted of both owner managed businesses and those where the owners are not directly involved day to day. He actively promotes advisory services, such as management accounting and tax planning and can also work with clients on non-financial strategic issues in their businesses.

Martin has a strong network of contacts who allow him to fully support and advise his clients. He has organized and run several workshops, attracting a strong attendance to promote and improve clients' businesses.

In addition to his role with us, Martin is also a board member of Business Support York and North Yorkshire, and the Clifton Moor Business Association.

Outside work, Martin is a keen gardener, cyclist including alongside his wife on their tandem & season ticket holder at York City FC.



Natasha Screeton ACA Business Consultant

Direct Dial: 01904 691141 email: nls@morrell-middleton.co.uk

Hours – Adhoc as required Monday to Friday

Previously Natasha managed a team of staff at two branches of Dutton Moore, one of Hull's largest firms of accountants. She has proved herself to be well suited to her current role of business development, including developing marketing strategies and improving customer satisfaction levels, both key factors in her role.

Natasha has always been involved in owner managed businesses, coming from a family of entrepreneurs and having set up and managed several businesses of her own.



Val Lakey Tax Consultant

Direct Dial: 01904 409408 email: val@morrell-middleton.co.uk

Hours – 9am to 4pm Monday to Friday

Val prepares Self-Assessment Tax Returns for our personal tax clients, calculating and advising the tax payments due. Preparing and overseeing our payroll bureau. She also represents clients' interests at payroll compliance visits and provides payroll health checks. Previously a compliance officer in the Inland Revenue, Val has more than 40 years' experience of tax and related issues.

Outside of work, Val includes travelling & exploring new places, spending time with her family & relaxes by doing jigsaws.



Chris Howson Senior Accountant

Direct Dial: 01904 409404 email: cbh@morrell-middleton.co.uk

Hours – 9am to 5pm Monday to Friday

Working for Morrell Middleton since 1991, Chris has in-depth experience in accounts preparation for a broad scope of businesses from small to large, business performance analysis and tax efficient business structuring. Having a detailed knowledge of the hospitality market, Chris has many pubs and clubs as clients. He is heavily involved in the auditing for our clients.

Away from the office, Chris enjoys both participating and watching sport and likes to keep fit and healthy. He is a supporter of Harrogate Town FC.



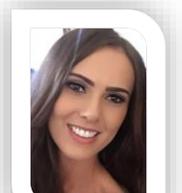
Nicci Atkinson Senior Accountant

Direct Dial: 01904 409405 email: naa@morrell-middleton.co.uk

Hours – 9am to 5pm Monday to Wednesday

Working for Morrell Middleton since 1996, Nicci has excellent Sage skills and primarily handles preparation of management accounts, regularly attending clients' premises. She also trains on the use of accounts packages and setting up of accounting systems.

Outside of work, Nicci enjoys spending time with her young family.



Jemma Jones Accountant

Direct Dial: 01904 284166 email: jjj@morrell-middleton.co.uk

Hours – 9am to 5pm Monday to Friday

Jemma has joined us in October 2016 following a move to Yorkshire, and is studying towards her ACCA qualification.

Prior to joining the team Jemma has over 5 years of accounting experience supporting a range of businesses on areas including VAT, payroll, book keeping, taxation and year end accounts.

Away from the office Jemma is keen on fitness, including spin classes and enjoys travelling with the aim of travelling to a different country each year.



Tom Craddock

Trainee Accountant

Direct Dial: 01904 409407

email: twc@morrell-middleton.co.uk

Hours – 9am to 5pm Monday to Friday

Tom joined us 4 years ago and having completed the AAT qualification is now studying towards the ACCA exams. He has proven to be an invaluable member of the team and is very well received by clients.

Away from the office, Tom is a keen sportsman playing football, cricket and tennis for local teams. He is also a season ticket holder at York City FC.



Ilianna Evangeliou

PA

Direct Dial: 01904 691141

email: reception@morrell-middleton.co.uk

Hours – 9am to 5pm Monday to Friday

Ilianna studied Law in her native Greece, which also included spending time in Montpellier, France as part of an exchange student program. As well as speaking English and Greek, Ilianna is also proficient in French, Ancient Greek, Latin and also a little Spanish.

Having come to England to explore her British heritage (she's half English), she has settled and joined our team in summer 2015. Prior to joining our team, Ilianna worked in advertising as a promoter for 4 years during her studies.

In her spare time Ilianna enjoys playing tennis and travelling having covered a large proportion of Europe and also Canada.



Joe Sykes

Accountancy Apprentice

email: jas@morrell-middleton.co.uk

Hours – 9am to 5pm Monday to Friday

Joe joined us in November 2015 as an apprentice studying towards his AAT qualification.

While completing his A-levels, Joe has worked in both hospitality and in a bus depot!

A keen footballer, having represented York City at youth level (both Martin and Tom are not at all jealous!), Joe also enjoys cycling having completed the Great Yorkshire Bike ride.